

CONFIDENTIAL

dotTV Tech Outsource (90% certainty)

(x \$1000)

Capital Expenses

Capital Expenditures (incremental)

New Hires

Capital Expenditures (cumulative)

Total Headcount

Operating Expenses (Cost of Sales)

Technology Expense (Co-location)

Technology Depreciation Expense

Salaries

System Outsourcing expense

Total Cost of Tech Outsource

	2001				2002				2003				2004				2005			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Capital Expenditures (incremental)	200	0	0	0	100	0	0	0	100	0	0	0	100	0	0	0	100	0	0	0
New Hires	2	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0
Capital Expenditures (cumulative)	200	200	200	200	300	300	300	300	400	400	400	400	500	500	500	500	600	600	600	600
Total Headcount	2	2	4	4	5	5	6	6	7	7	8	8	9	9	10	10	11	11	12	12
Technology Expense (Co-location)	150	150	151	151	152	152	152	153	153	153	154	154	155	155	155	156	156	157	157	157
Technology Depreciation Expense	17	17	18	18	27	28	29	30	39	40	41	43	36	37	38	39	40	40	41	42
Salaries	40	40	80	80	100	100	120	120	140	140	160	160	180	180	200	200	220	220	240	240
System Outsourcing expense	52	52	62	62	70	70	75	76	83	83	89	89	93	93	98	99	104	104	109	110
Total Cost of Tech Outsource				311	348	350	377	378	415	417	443	446	463	465	492	493				549

dotTV Tech Outsource (50% certainty)

(x \$1000)

	2001				2002				2003				2004				2005			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Capital Expenses																				
Capital Expenditures (incremental)	200	0	0	0	100	0	0	0	100	0	0	0	100	0	0	0	100	0	0	0
New Hires	2	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0
Capital Expenditures (cumulative)	200	200	200	200	300	300	300	300	400	400	400	400	500	500	500	500	600	600	600	600
Total Headcount	2	2	4	4	5	5	6	6	7	7	8	8	9	9	10	10	11	11	12	12
Operating Expenses (Cost of Sales)																				
Technology Expense (Co-location)	150	150	151	151	152	152	152	153	153	153	154	154	155	155	155	156	156	157	157	157
Technology Depreciation Expense	17	17	18	18	27	28	29	30	39	40	41	43	36	37	38	39	40	40	41	42
Salaries	40	40	80	80	100	100	120	120	140	140	160	160	180	180	200	200	220	220	240	240
System Outsourcing Expense	52	52	62	62	70	70	75	76	83	83	89	89	93	93	98	99	104	104	109	110
Total Cost to Tech Outsource	259	259	311	311	348	350	377	378	415	417	443	446	463	465	492	493				

dotTV Tech Outsource (10% certainty)

(x \$1000)

	2001				2002				2003				2004				2005			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Capital Expenses																				
Capital Expenditures (incremental)	200	0	0	0	100	0	0	0	100	0	0	0	100	0	0	0	100	0	0	0
New Hires	2	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0
Capital Expenditures (cumulative)	200	200	200	200	300	300	300	300	400	400	400	400	500	500	500	500	600	600	600	600
Total Headcount	2	2	4	4	5	5	6	6	7	7	8	8	9	9	10	10	11	11	12	12
Operating Expenses (Cost of Sales)																				
Technology Expense (Co-location)	150	150	151	151	152	152	152	153	153	153	154	154	155	155	155	156	156	157	157	157
Technology Depreciation Expense	17	17	18	18	27	28	29	30	39	40	41	43	36	37	38	39	40	40	41	42
Salaries	40	40	80	80	100	100	120	120	140	140	160	160	180	180	200	200	220	220	240	240
Cost of System Outsource	52	52	62	62	70	70	75	76	83	83	89	89	93	93	98	99	104	104	109	110
Total Cost to Tech Outsource					348	350	377	378	415	417	443	446	463	465	492	493				547